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Our Case No. 5280-107

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re Application of:

Newhouse, et al.

Examiner: TBD

(Divisional of Serial No. 10/068,801)

Group Art Unit No.: TBD

Filing Date: March 23, 2004

STACKABLE WALL PANEL

ASSEMBLY AND CONNECTOR

THEREFOR

PRELIMINARY AMENDMENT

Commissioner For Patents Box 1450 Alexandria, VA 22313-1450

Mail Stop Patent Application

Dear Sir:

For:

Prior to examination and calculation of the filing fee, please enter the following amendment in the above-referenced application.